#0018525529

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SEC OF STATE

KARA TONOLLI
Paralegal
(612) 492-6548
tonolli.kara@dorsey.com

April 30, 2021

VIA U.S. MAIL

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077
Attn: Dana Soto

Re: $5,120,000 Water Revenue Refunding Bonds, Series 2021
City of Aberdeen, South Dakota

Dear Dana:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Kara Tonolli
Paralegal

Enclosures

RECEIVED
MAY
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE:(605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen

2. Designation of issue: Water Revenue Refunding Bonds, Series 2021

3. Date of issue: April 29, 2021

4. Purpose of issue: Revenue refunding bonds issued to refinance improvements to the City's water utility system

5. Type of bond: Revenue

6. Principal amount and denomination of bond:
   Series 2021 - $5,120,000; $5,000

7. Paying dates of principal and interest:
   Principal: April 15 in the years 2022 to and including 2026
   Interest: Semiannually on April 15 and October 15, commencing October 15, 2022

8. Amortization schedule:

Series 2021 Bonds

Maturity (April 15)	Principal Amount	Interest Rate	Price	Yield
2022	$1,005,000	1.10%	100%	1.10%
2023	1,010,000	1.10	100	1.10
2024	1,025,000	1.10	100	1.10
2025	1,035,000	1.10	100	1.10
2026	1,045,000	1.10	100	1.10

9. Interest rate or rates, including total aggregate interest cost:

Rates, see 8 above
Total aggregate interest cost is:

Series 2021: $167,924.78

This is to certify that the above information pertaining to the

City of Aberdeen, South Dakota
(name of public body, authority or agency)

is true and correct on this 29th day of April, 2021.

By: _____
Its Finance Officer